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25 March 2011

Market Release (via electronic lodgement)

NON-RENOUNCEABLE RIGHTS ISSUE CLOSURE FOR OFFER OF SHORTFALL

The Directors of Every Day Mine Services Limited (**EDMS**) (ASX:EDS) advise that the offer of the 23,244,953 short fall shares (**Shortfall Offer**) in respect of the partially underwritten non-renounceable rights issue (**Rights Issue**) pursuant to the offer document dated 21 December 2011 (**Offer Document**), closed on 21 March 2011.

The Directors of EDMS are please to advise that the all of the 23,244,953 shortfall shares (**Shortfall Shares**) have been placed with existing EDMS shareholders. The Shortfall Shares where offered at a price of 2 cents per share, being the price at which the shares were offered to EDMS 'eligible' shareholders pursuant to the Offer Document

Details of the Shortfall Shares are summarised below:

	Number	Subscription amount at 2 cents per New Share
Shortfall Shares	23,244,953	\$464,899

Issue of New Shares validly applied for under the Shortfall Offer

The new EDMS shares subscribed for under the Shortfall Offer (**New Shares**) were allotted on 25 March 2011. The New Shares were dispatched on 25 March 2011 and listing is sought on the ASX for the New Shares on 28 March 2011.

Attached is the relevant Appendix 3B seeking quotation of the New Shares.

On behalf of the Board of Directors.

For further information contact:

Paul Brenton
Company Secretary